



# ACCOUNT CLOSING REQUEST

MEMBER NUMBER \_\_\_\_\_ CHECKING ACCOUNT No. \_\_\_\_\_

## PRIMARY MEMBER

NAME: \_\_\_\_\_ M: \_\_\_\_\_ LAST NAME: \_\_\_\_\_

SS#: \_\_\_\_\_ ADDRESS: \_\_\_\_\_

CITY & ZIP CODE: \_\_\_\_\_ PHONE: \_\_\_\_\_ EMAIL: \_\_\_\_\_

## JOINT MEMBER

NAME: \_\_\_\_\_ M: \_\_\_\_\_ LAST NAME: \_\_\_\_\_

SS#: \_\_\_\_\_ ADDRESS: \_\_\_\_\_

CITY & ZIP CODE: \_\_\_\_\_ PHONE: \_\_\_\_\_ EMAIL: \_\_\_\_\_

REASON FOR CLOSING: \_\_\_\_\_

**PLEASE PROVIDE EXPLICIT INSTRUCTIONS AS WHERE TO SEND THE REMAINING BALANCE IN THE ACCOUNT. PLEASE PROVIDE ALL THE DETAILS NEEDED TO SUCCESSFULLY SEND THE MONEY TO YOU (\*):**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

IF YOU HAVE ANY TYPE OF LOAN INCLUDING A BOND CREDIT CARD, WE WILL BE UNABLE TO CLOSE YOUR ACCOUNT UNTIL THE OUTSTANDING BALANCE IS PAID OFF IN FULL.

(\* ) PLEASE BE AWARE OF POSSIBLE CHARGES THAT MAY APPLY.

\_\_\_\_\_  
SIGNATURE & DATE

\_\_\_\_\_  
SIGNATURE & DATE

\_\_\_\_\_  
SIGNATURE & DATE

\_\_\_\_\_  
BOND REPRESENTATIVE